

**Disclosures of Reason for Encumbrance as per SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part A:

**General Details**

1.	<b>Name of Listed Company (LC)</b>	GMR Infrastructure Limited		
2.	<b>Stock exchanges where the target company is listed</b>	<b>NSE</b>	<b>BSE</b>	<b>MSEI</b>
		Yes	Yes	NA
3.	<b>Name of the promoter(s) / PACs whose shares have been encumbered</b>	GMR ENTERPRISES PRIVATE LIMITED		
4.	<b>Total promoter shareholding in the listed company</b>	<b>Number of Shares</b>	3555169176	
		<b>% of total share capital</b>	58.90%	
5.	<b>Encumbered shares as a % of promoter shareholding</b>	74.39%		
6.	<b>Whether encumbered share is 50% or more of promoter shareholding</b>	Yes		
7.	<b>Whether encumbered share is 20% or more of total share capital</b>	Yes		

**Remarks (Optional)**

8.	<b>Additional Information</b> <i>(For Public dissemination)</i>	The borrowed amount has been utilised to repay existing debt and release of shares pursuant to the repayment is under process.	
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Details of all the events/ agreements pertaining to encumbrance

Specific details about the encumbrance		Encumbrance 1		
1.	* Date of Creation of encumbrance	23-Sep-2022		
2.	* Type of encumbrance	Pledge		
3.	* No. of shares encumbered	110000000		
4.	* Shares encumbered as a percentage of total share capital	1.82%		
5.	* Name of the entity in whose favour shares encumbered (X)		IDBI Trusteeship Services Limited (For the benefit of Synergy Management (DIFC) Limited)	
6.	* Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? (If No, provide the nature of the business of the entity)	No	Security Trustee	
7.	* Names of all other entities in the agreement (Please fill NA in case there is no other entity)	* Listed company and its group	NA	
		* Other entities (if any) –	NA	
8.	* Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes		
		Name of the issuer	GMR ENTERPRISES PRIVATE LIMITED	
		Details of the debt instrument	Unlisted, rated, secured, redeemable, non-convertible debentures	
		Whether the debt instrument is listed on stock exchanges?	No	
		Credit Rating of the debt instrument	NA	
		ISIN of the instrument	INE908107453	
9.	* Security Cover / Asset Cover	* Value of shares on the date of event / agreement (A)	₹ 4,19,65,00,000	
		* Amount involved (against which shares have been encumbered) (B)	₹ 4,75,00,00,000	
		* Ratio of A / B	0.88	
10.	Utilization of borrowed amount (1. Please tick all that are applicable 2. In case (b) or (c) is selected, please provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.)	(a) Personal use by promoters and PACs	Yes	
		(b) For the benefit of listed company		
		(c) Any other reason (please specify)		

Place:- New Delhi  
Date: 27-Sep-2022

Name  
Signature